

PRESS RELEASE

INTESA SANPAOLO: CHANGE IN SHARE CAPITAL COMPOSITION

Turin - Milan, 7 August 2018 – Intesa Sanpaolo communicates the new composition of its share capital resulting from the mandatory conversion of savings shares into ordinary shares, effective 7 August 2018, as notified today to the Turin Company Register.

Intesa Sanpaolo's fully subscribed and paid-in share capital is Euro 9,084,056,582.12 divided into 17,506,639,140 ordinary shares without nominal value, as shown in the table below.

	Current share capital			Previous share capital		
	<i>Euro</i>	<i>number of shares</i>	<i>unit nominal value</i>	<i>Euro</i>	<i>number of shares</i>	<i>unit nominal value</i>
Total of which:	9,084,056,582.12	17,506,639,140	-	9,084,056,582.12	17,469,339,581	0.52
Ordinary shares (regular entitlement: 1/1/2018) current coupon number: 42	9,084,056,582.12	17,506,639,140	-	8,599,161,490.40	16,536,849,020	0.52
Non-convertible savings shares				484,895,091.72	932,490,561	0.52

Investor Relations
+39.02.87943180
investor.relations@intesasnpaolo.com

Media Relations
+39.02.87962326
stampa@intesasnpaolo.com

group.intesasnpaolo.com