



**Notice pursuant to art. 84 of Issuer Regulations**

(adopted by Consob with resolution no. 11971 of 14 May 1999 and subsequent amendments)

**TOTAL DEMERGER OF BANCA PER LA FINANZA ALLE OPERE PUBBLICHE E ALLE  
INFRASTRUTTURE S.p.A.  
IN FAVOUR OF INTESA SANPAOLO S.p.A., BANCA INTESA INFRASTRUTTURE E  
SVILUPPO S.p.A. AND FINANZIARIA PER LE OPERE PUBBLICHE E LE  
INFRASTRUTTURE S.p.A.**

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**MERGER BY INCORPORATION OF EURIZON FINANCIAL GROUP S.p.A. AND SANPAOLO  
IMI INTERNAZIONALE S.p.A. INTO INTESA SANPAOLO S.p.A.**

Intesa Sanpaolo notifies that on 16 November 2007 – at the same time as the request for registration with the Torino Company Register – the minutes of its Management Board held on 14 November 2007 were filed with and made available to the public at the Company's Registered office and at Borsa Italiana S.p.A. (the Italian Stock Exchange). In its meeting of 14 November 2007, the Management Board had approved - pursuant to art. 2505, par. 2, of the Italian Civil Code, as provided for by art. 17.2 of the Articles of Association - the total demerger of Banca per la Finanza alle Opere Pubbliche e alle Infrastrutture S.p.A. (an Intesa Sanpaolo wholly-owned company) in favour of Intesa Sanpaolo S.p.A., Banca Intesa Infrastrutture e Sviluppo S.p.A. and Finanziaria per le Opere Pubbliche e le Infrastrutture S.p.A. as well as the merger by incorporation into Intesa Sanpaolo S.p.A. of its wholly-owned companies, Eurizon Financial Group S.p.A. and Sanpaolo Imi Internazionale S.p.A.

Related documentation is also available on the Company's web site [www.intesasanpaolo.com](http://www.intesasanpaolo.com).

Intesa Sanpaolo SpA Registered office: Piazza San Carlo, 156 10121 Torino Secondary registered office: Via Monte di Pietà, 8 20121 Milano Share Capital Euro 6,646,547,922.56 Registration number on the Torino Company Register and Fiscal Code 00799960158 Vat number 10810700152 Member of the National Interbank Deposit Guarantee Fund and of the National Guarantee Fund Included in the National Register of Banks No. 5361 and Parent Company of banking group "Intesa Sanpaolo", included in the National Register of Banking Groups