

*This is an English courtesy translation of the original documentation prepared in Italian language. Please consider that only the original version in Italian language has legal value.*

**NOTICE OF DISSOLUTION  
OF SHAREHOLDERS' AGREEMENT PURSUANT TO ARTICLE 122  
OF LEGISLATIVE DECREE 24 FEBRUARY 1998 NO 58**

Notice is hereby given that the Shareholders' agreement signed on 23 March 2016 by COMPAGNIA DI SAN PAOLO, FONDAZIONE CARIPLO, FONDAZIONE CASSA DI RISPARMIO DI PADOVA E ROVIGO and FONDAZIONE CASSA DI RISPARMIO IN BOLOGNA, which was filed with the Torino Company Register on 24 March 2016 via tele-transmission, Protocol 42046/2016, expired automatically on 27 April 2016 upon the appointment of the Board of Directors and the Management Control Committee of INTESA SANPAOLO S.p.A. for financial years 2016/2017/2018, at the Shareholders' Meeting of the Company.

Torino, 29 April 2016