

PRESS RELEASE

INTESA SANPAOLO: FILING NOTICE

Turin - Milan, 20 October 2015 – Intesa Sanpaolo communicates that the following documents concerning the partial demerger of Setefi S.p.A. in favour of Intesa Sanpaolo S.p.A. were made public today at the Company's Registered Office, as well as on the authorised storage system [eMarket Storage](#) and on the website group.intesasanpaolo.com. This is in accordance with regulations in force.

- Partial demerger plan
- Explanatory report of the Management Board of Intesa Sanpaolo S.p.A.
- Explanatory report of the Board of Directors of Setefi S.p.A.
- Half-yearly report of Intesa Sanpaolo S.p.A. as at 30 June 2015 (in substitution of the financial statements)
- Financial statements of Setefi S.p.A. as at 30 June 2015.

The annual reports, for years 2012, 2013 and 2014, of the companies involved in the aforementioned transaction have been made available at the Registered Office of Intesa Sanpaolo.

Investor Relations
+39.02.87943180
investor.relations@intesasanpaolo.com

Media Relations
+39.02.87962326
stampa@intesasanpaolo.com

group.intesasanpaolo.com