

PRESS RELEASE

INTESA SANPAOLO: FILING NOTICE

Turin - Milan, June 30th 2015 – Intesa Sanpaolo communicates that the following documents concerning the intragroup transactions shown below were made public today at the Company's Registered Office, as well as on the authorised storage system [eMarket Storage](#) and on the website group.intesasanpaolo.com. This is in accordance with regulations in force.

Partial demerger of Banca CR Firenze S.p.A. in favour of Intesa Sanpaolo S.p.A

- Partial demerger plan
- Explanatory report of the Management Board of Intesa Sanpaolo S.p.A.
- Explanatory report of the Board of Directors of Banca CR Firenze S.p.A.
- 2014 Annual report of Intesa Sanpaolo S.p.A.
- 2014 Annual report of Banca CR Firenze S.p.A.

Merger by incorporation of Cassa di Risparmio della Provincia di Viterbo S.p.A. into Intesa Sanpaolo S.p.A.

- Merger plan
- Explanatory report of the Management Board of Intesa Sanpaolo S.p.A.
- Explanatory report of the Board of Directors of Cassa di Risparmio della Provincia di Viterbo S.p.A.
- Opinion of the Board of Statutory Auditors of Cassa di Risparmio della Provincia di Viterbo S.p.A.
- Report of the Independent Auditors of Cassa di Risparmio della Provincia di Viterbo S.p.A.
- 2014 Annual report of Intesa Sanpaolo S.p.A.
- 2014 Annual report of Cassa di Risparmio della Provincia di Viterbo S.p.A.

Merger by incorporation of Cassa di Risparmio di Civitavecchia S.p.A. into Intesa Sanpaolo S.p.A.

- Merger plan
- Explanatory report of the Management Board of Intesa Sanpaolo S.p.A.
- Explanatory report of the Board of Directors of Cassa di Risparmio di Civitavecchia S.p.A.
- 2014 Annual report of Intesa Sanpaolo S.p.A.
- 2014 Annual report of Cassa di Risparmio di Civitavecchia S.p.A.

Merger by incorporation of Cassa di Risparmio di Rieti S.p.A. into Intesa Sanpaolo S.p.A.

- Merger plan
- Explanatory report of the Management Board of Intesa Sanpaolo S.p.A.
- Explanatory report of the Board of Directors of Cassa di Risparmio di Rieti S.p.A.
- 2014 Annual report of Intesa Sanpaolo S.p.A.
- 2014 Annual report of Cassa di Risparmio di Rieti S.p.A.

Merger by incorporation of Oldequiter S.p.A. into Intesa Sanpaolo S.p.A.

- Merger plan
- Explanatory report of the Management Board of Intesa Sanpaolo S.p.A.
- Explanatory report of the Board of Directors of Oldequiter S.p.A.
- 2014 Annual report of Intesa Sanpaolo S.p.A.
- 2014 Annual report of Oldequiter S.p.A.

The annual reports, for years 2012 and 2013, of the companies involved in the aforementioned transactions have been made available at the Registered Office of Intesa Sanpaolo.

Investor Relations

+39.02.87943180

investor.relations@intesasanpaolo.com

Media Relations

+39.02.87962326

stampa@intesasanpaolo.com

group.intesasanpaolo.com