

PRESS RELEASE

INTESA SANPAOLO: FILING NOTICE

Torino, Milano, April 27th 2012 – Notice is hereby given that, in compliance with regulations in force, the documents below were today filed and made public at the Company's registered office and at Borsa Italiana S.p.A. and published on the website group.intesasanpaolo.com. These documents include the 2011 Annual Report of Intesa Sanpaolo S.p.A., which contains both the parent company and the consolidated financial statements for the year ended December 31st 2011 approved by the Supervisory Board, the report on operations, and the certification pursuant to art. 154-bis, par. 5, Lgs D. 58/1998. The documents also include the Independent Auditors' Report, the Report of the Supervisory Board pursuant to art. 153 of Lgs D. 58/1998, the Report on Corporate Governance and Ownership Structure prepared in accordance with art. 123-bis, par. 3, Lgs D. 58/1998, and the Report on Remuneration pursuant to art. 123-ter, par. 1, Lgs D. 58/1998.

Moreover, in compliance with current regulations, the following reports to shareholders were today filed and made public at the Company's registered office and at Borsa Italiana S.p.A. and published on the website group.intesasanpaolo.com. The reports illustrate the proposals relating to items 1 to 5 on the agenda of the Ordinary Shareholders' Meeting convened on single call for May 28th 2012:

1. Integration of the legal Reserve; coverage of the loss for 2011; distribution to shareholders of part of the extraordinary Reserve;
2. Appointment of Supervisory Board Members (pursuant to art. 23.9 of the Articles of Association);
3. Election of a Deputy Chairman of the Supervisory Board (pursuant to art. 23.8 of the Articles of Association);
4. Report on Remuneration: resolution pursuant to art. 123-ter, par. 6, Lgs D. 58/1998;
5. Proposal to approve the Incentive System based on financial instruments and to authorize the purchase and use of own shares.

Moreover, as regards item 2. Appointment of Supervisory Board Members, a document was made available to the public today at the Company's registered office, at Borsa Italiana S.p.A. and on the website group.intesasanpaolo.com, in which the Supervisory Board provides considerations on its own optimal qualitative and quantitative composition. The document identifies and justifies the theoretical profile, including professionalism and independence characteristics, deemed suitable to carry out the duties assigned to this Board.

Lastly, as regards item 5. above, the Information Document pursuant to art. 84-bis, par. 1, of Consob Issuers' Regulation on the incentive system based on financial instruments was made available to the public today at the Company's registered office, at Borsa Italiana S.p.A. and on the website group.intesasanpaolo.com.