

PRESS RELEASE

PRELIOS: SHAREHOLDERS' AGREEMENT RENEWED

Participants and stakes conferred remain unchanged

Milan, 28 March 2012 - The shareholders' agreement regarding Prelios shares between Assicurazioni Generali, Camfin, Edizione, Intesa Sanpaolo, Massimo Moratti and Mediobanca has been renewed for a further 18 months and, as such, until 25 October 2013. In total, the agreement includes approximately 21.3% of Prelios capital.

The table below lists the participants in the agreement and the number of ordinary shares bound by it:

	number of shares conferred	% of total shares conferred	% of total Prelios ordinary shares
Assicurazioni Generali (*)	20,977,269	11.71	2.49
Camfin	100,940,614	56.35	12.00
Edizione	21,921,364	12.24	2.61
Intesa Sanpaolo	7,683,568	4.29	0.91
Massimo Moratti (**)	5,673,392	3.17	0.67
Mediobanca	21,922,205	12.24	2.61
Total	179,118,412	100.00	21.29

(*) of which 5,218,181 shares through Generali Vie S.A. and 7,525,388 shares through Ina Assitalia S.p.A.

(**) of which 3,401,850 shares through CMC S.p.A. and 1,221,413 shares attributed in trust to Istifid S.p.A.