INTESA m SANPAOLO

Notice pursuant to art. 84 of Issuers' Regulation (adopted by Consob with resolution no. 11971 of 14 May 1999 and subsequent amendments)

MERGER BY INCORPORATION OF BANCO EMILIANO ROMAGNOLO S.p.A. AND FINANZIARIA BTB S.p.A. INTO INTESA SANPAOLO S.p.A.

MERGER BY INCORPORATION OF SEP SERVIZI E PROGETTI S.c.p.A. INTO INTESA SANPAOLO S.p.A.

MERGER BY INCORPORATION OF INTESA INVESTIMENTI S.p.A. INTO INTESA SANPAOLO S.p.A.

FULL DEMERGER OF BANCA INFRASTRUTTURE INNOVAZIONE E SVILUPPO S.p.A. IN FAVOUR OF INTESA SANPAOLO S.p.A. AND LEASINT S.p.A.

Intesa Sanpaolo notifies that on October 24th 2012, the minutes of the Management Board meeting held on October 23rd 2012 were filed and made public at the Company's Registered office and at Borsa Italiana S.p.A.. At the aforementioned meeting, the Management Board approved – pursuant to art. 2505, par. 2, and art. 2505-bis, par. 2, of the Italian Civil Code, as provided for by art. 17.2 of the Articles of Association – the merger by incorporation of Banco Emiliano Romagnolo S.p.A. and Finanziaria BTB S.p.A. into Intesa Sanpaolo S.p.A., the merger by incorporation of Intesa Investimenti S.p.A. into Intesa Sanpaolo S.p.A., the merger of Banca Infrastrutture Innovazione e Sviluppo S.p.A. in favour of Intesa Sanpaolo S.p.A. and Leasint S.p.A.

On October 23rd 2012, a request was filed for the registration of the aforementioned minutes with the Turin Company Register.

Related documentation may also be consulted on the website group.intesasanpaolo.com.

Intesa Sanpaolo S.p.A. - Registered office: Piazza San Carlo, 156 10121 Torino Secondary registered office: Via Monte di Pietà, 8 20121 Milano Share capital 8,545,561,614.72 euro Registration number on the Torino Company Register and Fiscal Code 00799960158 VAT number 10810700152 Included in the National Register of Banks No. 5361 ABI Code 3069.2 Member of the National Interbank Deposit Guarantee Fund and of the National Guarantee Fund Parent Company of the "Intesa Sanpaolo" banking group, included in the national register of Banking Groups.